

SHAREHOLDER INFORMATION for the 1st half-year 2012

Half-Year Financial Report



For You and Planet Blue.

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FIRST HALF-YEAR MANAGEMENT REPORT 2012

In the first half of 2012, the BWT – Best Water Technology – Group increased its consolidated revenues by 3.4% year-on-year to €251.7 million. In the second quarter, €132.6 million was turned over as against €127.9 million in the previous year; the increase in revenues amounted to 3.7%. EBITDA and EBIT barely changed year-on-year despite the increase in revenues, primarily because of higher expenses for brand building. Due to the improved financial result, which was negatively affected by the disposal of the Zeta Group in the previous year, consolidated net earnings at €11.5 million climbed by 5.8% as against 2011. Despite investment activities remaining strong, the net debt ratio is still low at 16.2%, and the equity ratio was increased from 46.0% in June of last year to 48.2%.

BUSINESS PERFORMANCE in the first half-year and second quarter

In the first half of the year, the BWT Group's consolidated revenues rose from €243.5 million by 3.4% to €251.7 million. On a like-for-like basis (in the previous year, the Zeta Group sold at the end of March still contributed approximately €3 million to consolidated revenues in the reporting period), revenues increased by 4.9%. The individual segments developed as follows:

First HY consolidated revenues: €251.7 million, +3.4% year-on-year
Q2: €132.6 million, +3.7% year-on-year

Segment – revenues in T€	1 st half-year 2012	1 st half-year 2011	+/- %
Austria / Germany	103,624	103,561	+0.1%
France / Benelux / UK	61,373	60,779	+1.0%
Scandinavia	30,401	24,420	+24.5%
Italy / Spain	16,112	17,015	-5.3%
Switzerland / Others	40,194	37,732	+6.5%
BWT Group	251,704	243,507	+3.4%

Segment – revenues in T€	2 nd quarter 2012	2 nd quarter 2011	+ / - %
Austria / Germany	58,009	57,754	+0.4%
France / Benelux / UK	30,322	29,028	+4.5%
Scandinavia	14,824	12,310	+20.4%
Italy / Spain	7,598	9,003	-15.6%
Switzerland / Others	21,813	19,773	+10.3%
BWT Group	132,566	127,868	+3.7%

For part of last year, the Austria / Germany segment still included the Zeta Group, which has since been sold. Adjusted for this consolidation effect, growth of 3.0% was achieved in the first half of the year. This was supported in equal measure by Point of Entry products in household and commercial technology and by Point of Use business with BWT Water + More coffee machine filters and BWT table water filters.

In the France / Benelux / UK segment, good performance of the service business and the growing PoU business compensated for declining revenues related to municipal water treatment systems.

The jump in revenues in the Scandinavia segment by 20.4% in the second quarter and 24.5% after six months is primarily attributable to the Danish BWT subsidiary, which achieved considerable success in exports. The pharma system and service businesses also continued to perform well.

Revenue performance weakened considerably in the second quarter due to poor conditions in Italy, so that the Italy / Spain segment slipped by 5.3% after six months. In happy contrast, the reorganisation in Spain is currently going according to plan, with even a slight increase in revenues being achieved in the first half of the year.

The Swiss BWT subsidiary is primarily responsible for the 6.5% growth in the Switzerland/ Others segment in the first half of the year. This is attributable above all to the systematic expansion of the service and PoU business. The Czech company also reported a positive export performance, while Poland posted declines in revenues, which also resulted in an adjustment of capacities.

Overall, the Point of Entry business grew by 1.1% in the first half of the year, with the previous year's disposal of the Zeta Group making an impact. Adjusted for this effect, growth was 3.1%. In the second quarter, the increase was 3.7%. The Point of Entry product segment represents 71.2% (previous year: 72.8%) of Group revenues. Cumulatively, the Point of Use products posted revenue growth of 20.1%, increasing their share in consolidated revenues to 8.2% (previous year: 7.0%). The Service and Spare Parts business also performed strongly and generated growth of 5.8% in the first six months, representing 20.6% (previous year: 20.2%) of Group revenues.

The BWT Group's order book amounted to € 94.3 million at the end of June 2012, compared with € 87.2 million in the previous year, which is an increase of 8.1%. The current order situation in Germany, France and Switzerland is above average.

1st HY EBITDA: €24.3 million,
-0.9% year-on-year, Q2:
€13.8 million, (-4.7%)
1st HY EBIT: €16.9 million,
-0.5% year-on-year, Q2:
€10.2 million, (-5.1%)
1st HY consolidated net
earnings after minority interests:
€11.5 million, +5.8% year-on-
year, Q2: €7.1 million, (-1.2%)

EARNINGS

The higher advertising expenses for the establishment of the "BWT" brand as the leading international "water brand" and increased personnel expenses, primarily in connection with the expansion of Point of Use business, compensated the higher gross margin from the revenues growth. EBITDA and EBIT thus changed little in comparison with the previous year, as planned.

In the second quarter, the cost of materials, including changes in inventories, fell from 40.8% of revenues to 40.6% and improved from 39.3% to 38.6% in the first six months.

Personnel expenses grew 4.0% from €78.4 million to €81.5 million in the first half of the year, with additional recruitment for the Point of Use business at the Mondsee site and the further expansion in the service area in Switzerland making the most impact. In the second quarter, personnel expenses increased 6.3% year-on-year.

In the second quarter, the net total of other operating expenses and income climbed by 5.7% from €23.0 million to €24.3 million and cumulatively after 6 months by 8.9% from €44.8 million to €48.8 million. The largest part of this increase originates from additional advertising expenses in connection with the brand building.

EBITDA (earnings before interest, taxes, depreciation and amortisation) declined by 4.7% from €14.5 million to €13.8 million in the second quarter and by 0.9% year-on-year from €24.6 million to €24.3 million in the first half of the year. The EBITDA margin fell from 10.1% of revenues to 9.7%.

Expenses for depreciation of fixed assets are close to the level of the previous year, both in the second quarter and after six months. However, an increase is to be expected once current investment measures are concluded.

In the first half of the year, EBIT declined by 0.5% from €17.0 million to €16.9 million. The EBIT margin was 6.7% of revenues compared with 7.0% in the previous year. In the second quarter, EBIT fell 5.1% to €10.2 million and the EBIT margin was 7.7% (previous year: 8.4%).

In the individual business segments, EBIT developed as follows in the first half of the year and the second quarter:

Segment EBIT in T€	1 st half-year 2012	1 st half-year 2011	+ / - %
Austria / Germany	1,600	3,005	-46.8%
France / Benelux / UK	3,864	4,249	-9.1%
Scandinavia	4,392	3,946	+11.3%
Italy / Spain	1,413	1,579	-10.5%
Switzerland / Others	5,610	4,180	+34.2%
BWT Group	16,879	16,959	-0.5%

Segment EBIT in T€	2 nd Quarter 2012	2 nd Quarter 2011	+ / - %
Austria / Germany	3,278	3,929	-16.6%
France / Benelux / UK	1,245	1,590	-21.7%
Scandinavia	1,927	2,036	-5.4%
Italy / Spain	522	995	-47.5%
Switzerland / Others	3,221	2,195	+46.7%
BWT Group	10,193	10,745	-5.1%

In the second quarter of 2012 as in the previous quarters, expenses for the expansion of the PoU table water filter business and the increased advertising expenditure for the BWT brand building resulted in a decline in EBIT.

In the France / Benelux / UK segment, too, the main reason for the EBIT decline was higher expenditure on advertising.

In the Scandinavia segment, the increased export revenues of the Danish BWT subsidiary resulted in an 11% rise in EBIT after six months.

Earnings in the Italy / Spain segment suffered from declining revenues in Italy and therefore lower gross margins, which were not offset by the successful turnaround in Spain.

The recent earnings increase in the Switzerland / Others segment is mostly attributable to the Swiss BWT subsidiary. But Eastern European companies also achieved better results compared with the previous year.

The financial result improved primarily on the basis of the discontinuation of a loss taken in the previous year as a result of the sale of the Zeta Group. Interest income remained almost the same.

Earnings before taxes reached €16.1 million in the first half of 2012 (previous year: €15.5 million) and €9.9 million in the second quarter (previous year: €10.4 million). The Group's tax rate fell from more than 30% in the previous year to 28.9%. In the previous year, additional tax expenses from prior periods were posted.

Consolidated net earnings after minority interests were €7.1 million in the second quarter, only slightly less than the previous year's figure of €7.2 million. Cumulated after six months, €11.5 million was achieved as against €10.8 million in the previous year. As of 30 June 2012, earnings per share were €0.68, 7.1% higher than in the previous year, when €0.64 per share was generated.

Cash flow from operating activities: €+3.4 million (previous year: €+6.1 million)
 Investment in property, plant and equipment and intangible fixed assets: €12.9 million (previous year: €10.6 million)
 Gearing: 16.2% (2011: 16.2%)
 Equity ratio: 48.2% (2011: 46.0%)

NET ASSETS AND FINANCIAL POSITION

In the first half of the year, operating cash flow was characterised by the usual increase in working capital, which proved higher this year than in the previous year. With slightly higher cash flow from earnings (€23.5 million compared with €23.0 million in the previous year), cash flow from operating activities was €+3.4 million in the first six months. In the previous year, €+6.1 million was generated.

The expansion of production and logistics capacity at the Mondsee site was continued in the first half of the year, whereby investment in property plant and equipment increased from €10.6 million in the previous year to €12.9 million. Approximately €3 million was generated as cash inflow by selling commercial properties that were no longer required. Therefore, investment cash flow amounts to €-9.6 million in 2012 so far compared with €-8.6 million in the previous year.

Until the end of June 2012, cash flow from financing activities amounted to €6.7 million, almost the same as the previous year (€6.6 million). €4.7 million was spent this year on the dividend distribution to our shareholders (previous year: €6.7 million). Moreover, in the first half of the year a further €0.4 million (previous year: €7.3 million) was invested in the acquisition of the company's own shares. Despite the high level of investing activities, the BWT Group's net debt increased only slightly from €26.1 million in June of the previous year to €27.5 million, while gearing (net financial liabilities to equity ratio) has remained the same at 16.2%.

As of 30 June 2012, the BWT Group's balance sheet shows equity of €169.3 million, i.e. 48.2% of the balance sheet total. On 31 December of the previous year, the equity ratio was 49.1% and on 30 June 2011 it was 46.0%.

Number of staff on 30 June 2012: 2,687 employees (previous year: 2,676 employees)

EMPLOYEES

On 30 June 2012, the BWT Group employed a total of 2,687 people compared with 2,676 people in the previous year. The number of staff was increased primarily in Austria because of the further expansion of the Point of Use business, in France in production and in Switzerland in Service and R&D. In Poland the number of staff was reduced.

OUTLOOK

The investment programme started last year to expand production and logistics capacities for the Point of Use business at the Mondsee site and build the "BWT" brand as the leading "water brand" with the brand message "BWT – For You and Planet Blue" is being implemented as planned. We are convinced that the BWT Group's core business – systems and services for water treatment at the "Point of Entry" – will benefit from this in the long term.

The investment measures will lead to higher costs, with the result that we do not expect planned revenue and therefore margin increases to be reflected in higher consolidated earnings in the short term.

On the basis of the current economic environment and the results in the first half of the year, the BWT Group's target remains to increase consolidated revenues to €500 million in 2012 and to achieve the previous year's consolidated earnings of approximately €14 million again. The continuing positive net assets and financial position of the BWT Group provides an important foundation for the implementation of the planned measures.

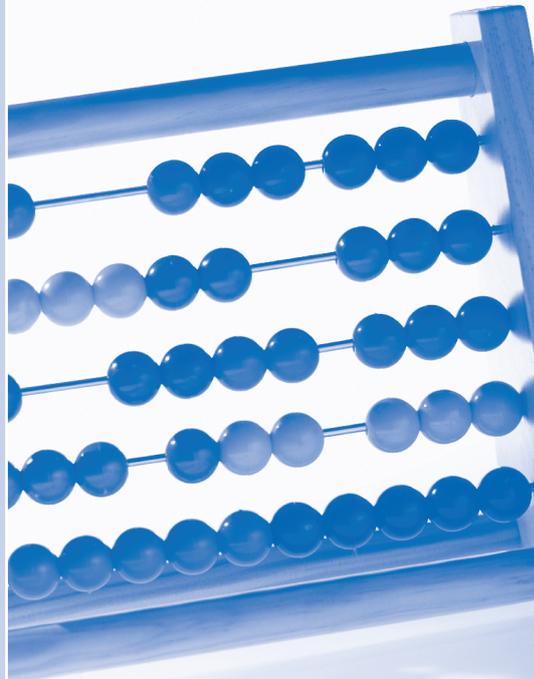
Mondsee, July 2012

The Management Board

BWT Aktiengesellschaft
**CONSOLIDATED
FINANCIAL
STATEMENTS**

1st half-year

2012



 **BWT**
BEST WATER TECHNOLOGY

I. Consolidated income statement for the first half-year and second quarter

T€ (unaudited)	1 st half-year 2012	1 st half-year 2011	2 nd quarter 2012	2 nd quarter 2011
REVENUE	251,704.3	243,506.9	132,565.8	127,867.8
Other operating income	2,416.0	3,097.5	1,132.6	1,924.8
Changes in inventories of finished goods and work in progress	3,128.5	970.4	1,129.0	534.3
Own work capitalised	362.3	363.8	203.0	128.4
Cost of materials and cost of purchased services	-100,195.6	-96,742.9	-54,906.6	-52,675.4
Staff costs	-81,526.6	-78,389.0	-40,649.0	-38,232.9
Other operating expenses	-51,563.4	-48,255.0	-25,675.8	-25,070.6
EBITDA	24,325.5	24,551.7	13,799.0	14,476.4
Depreciation and impairments	-7,446.7	-7,592.9	-3,606.5	-3,731.3
PROFIT FROM OPERATING ACTIVITIES	16,878.8	16,958.7	10,192.5	10,745.0
Financial income	374.3	356.7	253.9	323.5
Financial expenses	-1,144.8	-1,841.6	-582.7	-705.9
Profit before taxes	16,108.4	15,473.8	9,863.6	10,362.6
Taxes on income	-4,660.8	-4,673.6	-2,738.5	-3,169.2
Net profit for the period before minority interest	11,447.6	10,800.2	7,125.1	7,193.4
Of which attributable to:				
Minority shares	5.1	-27.5	78.3	-5.5
Shareholders of the parent company	11,452.6	10,827.6	7,046.8	7,198.9
Earnings per share (€):				
Undiluted = diluted	0.68	0.64	0.42	0.43
Average number of shares outstanding	16,783,327	16,988,541	16,772,493	16,824,918

Statement of comprehensive income for the first half-year and second quarter

T€ (unaudited)	1 st half-year 2012	1 st half-year 2011	2 nd quarter 2012	2 nd quarter 2011
Net profit for the period	11,447.6	10,800.2	7,125.1	7,193.4
Other income				
Valuation of securities ("available-for-sale", pursuant to IAS 39)	-188.1	-26.2	-73.2	-199.1
Associated taxes	47.0	6.6	18.3	49.8
Foreign exchange effects	596.2	345.4	3.2	903.8
Total other income	455.1	325.8	-51.7	754.5
Comprehensive income for the period	11,902.7	11,126.0	7,073.4	7,947.9
Thereof:				
Shareholders of the parent company	11,907.8	11,154.5	7,062.8	7,954.5
Minority interests	5.1	-28.6	20.8	-6.6

II. Consolidated balance sheet

T€	As at		T€	As at	
	30.6.2012 (unaudited)	31.12.2011 (audited)		30.6.2012 (unaudited)	31.12.2011 (audited)
ASSETS			EQUITY AND LIABILITIES		
Goodwill	31,001.1	31,001.1	Share capital	17,833.5	17,833.5
Other intangible assets	19,315.5	20,171.2	Capital reserves	17,095.8	17,095.8
Tangible assets	93,271.3	88,042.2	Retained earnings		
Financial assets	4,071.5	4,259.6	accumulated profit	154,828.4	148,068.8
			other earnings	-4,856.2	-4,856.2
Other receivables from third parties	1,222.3	1,203.3	currency translation	3,081.4	2,482.5
Deferred tax claims	6,505.6	6,871.3	available-for-sale	316.4	457.5
			Treasury shares	-19,392.0	-18,957.7
				168,907.3	162,124.1
Non-current assets	155,387.3	151,548.7	Minority shares	428.9	523.0
Inventories	79,517.5	69,926.5	Equity	169,336.2	162,647.2
Trade receivables	78,091.3	71,671.5	Provisions for social capital	28,704.3	28,558.3
Receivables from long-term orders	12,984.9	11,453.3	Deferred tax liabilities	986.9	1,855.7
Tax claims	1,147.1	307.0	Other provisions	1,590.1	1,514.6
Other receivables from third parties	9,316.9	11,975.7	Interest-bearing financial liabilities	24,770.6	23,312.4
Cash and cash equivalents	14,838.9	14,286.6	Other liabilities	1,351.8	1,334.1
Assets held for sale	127.5	127.5			
			Non-current liabilities	57,403.7	56,575.0
Current assets	196,024.1	179,748.0	Current income tax liabilities	4,573.8	4,213.3
			Other provisions	11,818.6	9,608.1
			Interest-bearing financial liabilities	17,573.8	8,056.7
			Trade payables	39,795.7	39,340.8
			Payables for long-term orders	6,066.4	6,478.7
			Other liabilities	44,843.3	44,376.9
			Current liabilities	124,671.6	112,074.5
BALANCE SHEET TOTAL	351,411.5	331,296.7	BALANCE SHEET TOTAL	351,411.5	331,296.7

III. Cash flow statement for the first half-year

T€ (unaudited)	1 st half-year 2012	1 st half-year 2011
Cash and cash equivalents as at 1 January	14.286,6	17.583,0
Cash flow from earnings	23.529,1	22.981,6
+/- Changes in working capital	-20.179,4	-16.900,3
Cash flow from operating activities	3.349,7	6.081,2
Cash flow from investment activities	-9.616,9	-8.626,6
Cash flow from financing activities	6.717,5	6.584,4
Other (changes in exchange rates etc.)	102,0	-835,2
Cash and cash equivalents as at 30 June	14.838,9	20.786,8

IV. Change in shareholders' equity for the first half-year

T€	Share capital	Capital reserves	Retained profit				Treasury shares	Total	Minority shares	Total
			accumulated profit/loss	accumulated other income	currency translation	available for sale				
As at 31.12.2011	17.833,5	17.095,8	148.068,8	-4.856,2	2.482,5	457,5	-18.957,7	162.124,1	523,0	162.647,2
Profit for the period	0,0	0,0	11.452,6	0,0	0,0	0,0	0,0	11.452,6	-5,1	11.447,6
Other income	0,0	0,0	0,0	0,0	581,9	-141,1	0,0	440,8	-2,8	438,1
Comprehensive income	0,0	0,0	11.452,6	0,0	581,9	-141,1	0,0	11.893,5	-7,8	11.885,7
Dividends	0,0	0,0	-4.693,0	0,0	0,0	0,0	0,0	-4.693,0	-86,3	-4.779,3
Share buyback 2012	0,0	0,0	0,0	0,0	0,0	0,0	-434,4	-434,4	0,0	-434,4
Other changes	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
As at 30.06.2012	17.833,5	17.095,8	154.828,4	-4.856,2	3.064,4	316,4	-19.392,0	168.890,3	428,9	169.319,2

T€	Share capital	Capital reserves	Retained profit				Treasury shares	Total	Minority shares	Total
			accumulated profit/loss	accumulated other income	currency translation	available for sale				
As at 31.12.2010	17.833,5	17.095,8	141.208,3	-5.144,2	2.486,4	1.002,4	-11.245,4	163.236,8	634,7	163.871,5
Profit for the period	0,0	0,0	10.827,6	0,0	0,0	0,0	0,0	10.827,6	-27,5	10.800,2
Other income	0,0	0,0	0,0	0,0	346,5	-19,6	0,0	326,9	-1,1	325,8
Comprehensive income	0,0	0,0	10.827,6	0,0	346,5	-19,6	0,0	11.154,5	-28,6	11.125,9
Dividends	0,0	0,0	-6.729,6	0,0	0,0	0,0	0,0	-6.729,6	-1,0	-6.730,6
Share buyback 2011	0,0	0,0	0,0	0,0	0,0	0,0	-7.326,0	-7.326,0	0,0	-7.326,0
Other changes	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0	-210,9	-210,9
As at 30.06.2011	17.833,5	17.095,8	145.306,3	-5.144,2	2.832,9	982,8	-18.571,4	160.335,7	394,2	160.729,9

V. Notes to the interim consolidated financial statements as of June 30, 2012

1. General information and principles

The present interim consolidated financial statements of BWT Aktiengesellschaft, with its registered office in Walter-Simmer-Strasse 4, 5310 Mondsee, Austria, were drawn up in accordance with the principles of the International Financial Reporting Standards (IFRS) and the provisions on Interim Financial Reporting (IAS 34) with the Management Board being responsible for their preparation and released for publication by resolution of the Management Board on 26 July 2012.

The interim consolidated financial statements do not include all the information and data required for the annual consolidated financial statements. Accordingly, the interim financial statements should be read in conjunction with the last annual consolidated financial statements as at 31 December 2011, particularly with reference to the unchanged accounting policies described therein.

The number of entities included in consolidation is 45, unchanged on 31 December 2011. A new subsidiary was founded in the Seychelles and in Austria a company was merged.

2. Seasonality of operations

Shifts in the product mix, newly launched products, first-time consolidations and deconsolidations may lead to variations in the period breakdown of revenues and earnings.

3. Dividend payments

On 4 June 2012, the dividend approved at the Annual General Meeting of 24 May 2012 was distributed amounting to €0.28 per share, totalling €4,692,968.56 for the 16,760,602 shares issued at maturity. In the previous year, dividends paid out totalled €6,729.6 thousand (€0.40 per share).

4. Financial result

The improved financial result compared with the previous year can predominantly be explained by the loss in the previous year resulting from the disposal of the Zeta Group as at 31 March 2011.

5. Segment reporting

1.1. – 30.6.2012 T€	Austria/ Germany	France/ Benelux/UK	Scandinavia	Italy/Spain	Switzerland/ Others	Elimination	Total
Revenue from sales	103,623.7	61,373.4	30,401.3	16,111.6	40,194.3	–	251,704.3
Internal revenue	10,056.6	2,239.6	582.7	77.6	4,071.3	–17,027.8	0.0
Total	113,680.3	63,613.0	30,984.0	16,189.2	44,265.5	–17,027.8	251,704.3
Segment result (EBIT)	1,600.1	3,863.7	4,391.8	1,413.3	5,609.8	–	16,878.8

1.1. – 30.6.2011 T€	Austria/ Germany	France/ Benelux/UK	Scandinavia	Italy/Spain	Switzerland/ Others	Elimination	Total
Revenue from sales	103,560.9	60,778.5	24,419.7	17,015.2	37,732.5	–	243,506.9
Internal revenue	11,661.7	1,752.3	355.0	220.3	8,779.5	–22,768.7	0.0
Total	115,222.6	62,530.8	24,774.6	17,235.5	46,512.0	–22,768.7	243,506.9
Segment result (EBIT)	3,005.0	4,249.0	3,946.1	1,578.9	4,179.7	–	16,958.7

The table below presents the assets of the Group broken down by segment as at 30 June 2012 and 31 December 2011:

Segment assets T€	Austria/ Germany	France/ Benelux / UK	Scandinavia	Italy/Spain	Switzerland/ Others	Elimination	Total
As at June 30, 2012	189.489,5	65.904,0	25.617,2	21.166,8	84.843,7	-35.609,7	351.411,5
As at December 31, 2011	168.906,1	63.612,2	31.822,6	23.289,5	86.080,5	-42.414,2	331.296,7

6. Fixed assets

In the first six months of the 2012 financial year, the BWT Group invested a total of €11,892.4 thousand (previous year: €10,625.5 thousand) in property, plant and equipment and intangible assets.

Asset disposals with a residual carrying amount of €944.8 thousand (previous year: €1,928.8 thousand), resulted in a total profit of €247.5 thousand. In 2011, the Group generated a loss of €121.6 thousand.

7. Financing activities

Interest-bearing financial liabilities increased by €10,975.3 thousand compared with 31 December 2011 in the first six months of the year. This is primarily due to higher working capital requirements, the dividend payment and payments from ongoing capital expenditure. This was financed primarily through the utilisation of short and long-term credit facilities with banks. Cash and cash equivalents increased by €552.3 thousand in the first half of the year.

8. Other liabilities and contingent liabilities

The Company has taken out customary warranties and guarantees in the course of its normal business operations. There have been no significant changes to the annual financial statements as at 31 December 2011.

9. Derivative financial instruments

In order to secure exchange rate risk, the Company concluded currency futures contracts as part of its normal business operations, which at the interim balance sheet date of 30 June had no significant market value.

10. Related party disclosures

In the first six months of 2012, the BWT Group received materials and services from affiliated companies and persons totalling €115.3 thousand (previous year: €6.1 thousand), and provided affiliated companies and persons with materials and services amounting to €1,995.5 thousand (previous year: €1,578.2 thousand). As at the interim balance sheet date of 30 June 2012, the BWT Group's receivables from affiliated companies and persons amounted to €424.9 thousand (previous year: €221.8 thousand) and its liabilities amounted to €3.5 thousand (previous year: €0.7 thousand). Transactions with affiliated companies and persons were carried out on normal market terms.

11. Other information

Material events after the balance sheet date

No material events occurred after the balance sheet date.

Mandatory information on the waiver of an audit review

The present interim consolidated financial statements were neither audited nor reviewed by a certified auditor.

Statement of all Legal Representatives

We confirm to the best of our knowledge that the interim financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the group as required by the applicable accounting standards and that the group management report gives a true and fair view of important events that have occurred during the first six months of the financial year and their impact on the interim financial statements, and of the principal risks and uncertainties for the remaining six months of the financial year and of the major related party transactions to be disclosed.

Mondsee, 26 July 2012

The Management Board



Andreas Weissenbacher
Chief Executive Officer



Gerhard Speigner
Chief Financial Officer

Financial Calendar 2012:

Q3 2012 report09.11.2012

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